

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
TMT PROCUREMENT CORP., et al.,¹	§	Case No. 13-33763
	§	
DEBTORS.	§	Jointly Administered

NOTICE OF ACCEPTANCE OF ORDER REGARDING SHARES

PLEASE TAKE NOTICE that, as evidenced by F3 Capital's signature below, the Debtors are informed by F3 Capital that it unconditionally accepts the terms of the Order Regarding Shares, dated August 26, 2013, at Docket Number 323.

Respectfully submitted,

BRACEWELL & GIULIANI LLP

By: /s/ William A. (Trey) Wood III
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-and-

¹ The Debtors in these chapter 11 cases are: (1) A Whale Corporation; (2) B Whale Corporation; (3) C Whale Corporation; (4) D Whale Corporation; (5) E Whale Corporation; (6) G Whale Corporation; (7) H Whale Corporation; (8) A Duckling Corporation; (9) F Elephant Inc.; (10) A Ladybug Corporation; (11) C Ladybug Corporation; (12) D Ladybug Corporation; (13) A Handy Corporation; (14) B Handy Corporation; (15) C Handy Corporation; (16) B Max Corporation; (17) New Flagship Investment Co., Ltd; (18) RoRo Line Corporation; (19) Ugly Duckling Holding Corporation; (20) Great Elephant Corporation; and (21) TMT Procurement Corporation.

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**PROPOSED COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION**

CERTIFICATE OF ACCEPTANCE

I refer to the Order Regarding Shares, Dkt. No. 323, entered by Judge Isgur in 13-33763, *In re TMT Procurement Corporation* (the "Order"). I have discussed the Order with counsel for F3 Capital. In conjunction with Paragraph 10 of the Order, I hereby confirm that F3 Capital unconditionally accepts the terms of the Order.

By: 

Name: Hsin Chi Su

Title: President, F3 Capital

CERTIFICATE OF SERVICE

The undersigned certifies that on August 27, 2013, a true and correct copy of this document was served on all parties on the attached master service list by electronic means as listed on the Court's ECF noticing system and/or by electronic mail as indicated.

/s/ Jason G. Cohen

Jason G. Cohen